



ASX ANNOUNCEMENT

5 March 2019

THREAT PROTECT ANNOUNCES \$5.4 MILLION ENTITLEMENT OFFER

Renounceable Entitlement Offer:

Threat Protect Australia Limited (ACN 060 774 227) (**Company**) is pleased to announce that it will be undertaking a renounceable entitlement offer of up to 21,779,874 fully paid ordinary shares (**New Shares**) at an offer price of \$0.25 per New Share to raise up to \$5,444,968 (**Entitlement Offer**).

Eligible shareholders will be able to purchase 1 New Share for every 6 shares held (Entitlement) on the record date of 5.00pm (WST) on 8 March 2019 (**Record Date**).

The Entitlement Offer is underwritten by First Samuel Limited.

Overview of Entitlement Offer:

The Entitlement Offer is renounceable and is open to all shareholders with a registered address in Australia or New Zealand, or who are otherwise eligible under all applicable securities laws to receive an offer of New Shares under the Entitlement Offer (**Eligible Shareholders**) on the Record Date. All other shareholders (**Ineligible Shareholders**) will not be eligible to participate in the Entitlement Offer.

The maximum number of New Shares which may be issued under the Entitlement Offer is 21,779,874 (subject to rounding and based on the current number of shares on issue). The Entitlement Offer will raise up to approximately \$5,444,968 before expenses.

If you are an Eligible Shareholder, a Prospectus and Entitlement and Acceptance Form specifying your Entitlement will be sent to you on 11 March 2019.

New Shares issued under the Entitlement Offer will rank equally with existing fully paid ordinary shares on issue and application will be made to ASX for official quotation of the New Shares.

Use of Funds:

As the Offer is underwritten, the funds raised under the Entitlement Offer are planned to be used in accordance with the table set out below:

Use of funds	Amount
Acquisition Funding	\$3,000,000
Working Capital	\$2,364,968
Expenses of the Offer	\$80,000
Total	\$5,444,968

THREAT PROTECT AUSTRALIA LIMITED

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Note: Working capital may include wages, payments to contractors, rent and outgoings, insurance, accounting, audit, legal and listing fees, payments to creditors, interest payments, other items of a general administrative nature and cash reserves which may be used in connection with the Company's projects, as determined by the Board at the relevant time.

Timetable:

Event	Date
Announcement of Offer, Appendix 3B and Prospectus lodged with ASX, notice sent to Option Holders	5 March 2019
Notice sent to Shareholders	6 March 2019
'Ex' date ¹	7 March 2019
Record Date (5.00pm (WST)) ²	8 March 2019
Prospectus sent to Eligible Shareholders and announcement of issue of the Prospectus	11 March 2019
Opening Date	11 March 2019
Rights trading ends	13 March 2019
Deferred settlement trading commences	14 March 2019
Closing Date (5.00pm (WST))	20 March 2019
ASX notified of any under-subscriptions	25 March 2019
Issue of New Shares and deferred settlement trading ends	27 March 2019
Issue of holding statements and commencement of trading of New Shares	28 March 2019

All dates (other than the date of lodgement of the Prospectus with ASX) are indicative only. The Company reserves the right, subject to the Corporations Act, the ASX Listing Rules and other applicable laws, to vary the dates of the Offer, including extending the Closing Date or accepting late acceptances, either generally or in particular cases, without notice.

Capital Structure:

As the Offer is underwritten, the effect of the Offer on the capital structure of the Company is set out in the table below.

Capital Structure	Existing	Completion of Offer
Existing Shares on issue	130,679,242	130,679,242
Shares issued under the Offer	-	21,779,874
Total Shares	130,679,242	152,459,116
Existing Options on issue ¹	13,571,425	13,571,425
Fully diluted share capital	144,250,667	166,030,541

Notes:

1. The Options comprise of:

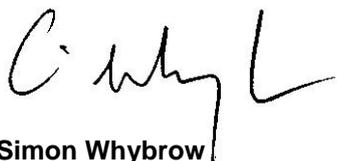
- (a) 9,285,712 Options to acquire 1 Share with an exercise price of \$0.339 on or before 31 October 2020.
- (b) 1,428,571 Options to acquire 1 Share with an exercise price of \$0.266 on or before 31 October 2020.
- (c) 1,428,571 Options to acquire 1 Share with an exercise price of \$0.327 on or before 31 October 2020.
- (d) 1,428,571 Options to acquire 1 Share with an exercise price of \$0.358 on or before 31 October 2020.

2. The above table assumes that no other securities of the Company are issued prior to the Record Date.

The Prospectus includes details of the Offer and the risks associated with investing in the Company. It is recommended that you read the Prospectus carefully and, if you are interested in participating in the Offer, consult with your professional advisers.

For further information please contact the Company Secretary on 1300 847 328.

Yours faithfully



Simon Whybrow
Company Secretary
Threat Protect Australia Limited

About Threat Protect Australia Limited

Threat Protect provides monitored security solutions that ensure the safety of Australian homes and businesses 24 hours a day, 365 days a year.

We have the highest security accreditation possible to achieve in Australia and use only state-of-the-art technology and equipment.

Our commitment to providing a complete end-to-end service is second to none, whether you own a small apartment or giant multi-national headquarters.

- Monitored Security Systems
- Security Personnel
- Corporate Risk Consultancy

We call it “**Security Without Compromise**”.

- Threat Protect is a leading Australian security agency fully licensed by WA, NSW, Victoria, Queensland and South Australian police departments, and other national and international bodies.
- We support thousands of residential and business clients in Australia and beyond.
- We will personally evaluate your security needs.
- All products and services meet Australian Standards.
- 24-hour monitoring from our three A1 graded control rooms, located in Perth, NSW and South Australia.

