



## ASX ANNOUNCEMENT

20 October 2021

### Results of Retail Entitlement Offer

Threat Protect Australia Limited (“**Threat Protect**” or the “**Company**”) (ASX: “**TPS**”) announces the completion of the retail offer component (**Retail Entitlement Offer**) of its fully underwritten 23 for 1 pro rata accelerated non-renounceable entitlement offer to raise approximately \$31.9 million (**Entitlement Offer**).

#### Key Highlights

- **The Retail Entitlement Offer closed on Monday, 18 October 2021, with approximately \$957,293 in successful applications received**
- **Approximately 3,179,001,207 shortfall shares will be offered under the Retail Shortfall Bookbuild**

#### Summary of the Retail Entitlement Offer and Retail Offer Shortfall

The Company received valid applications for 191,458,629 fully paid ordinary shares (**Shares**) from eligible shareholders in the Retail Entitlement Offer, raising approximately A\$957,293. This included applications for 12,485,953 Shares from eligible shareholders who applied in excess of their entitlements and will receive priority allocation of the Retail Entitlement Offer shortfall.

Accordingly, the remaining shortfall for the Retail Entitlement Offer is 3,179,001,207 Shares (**Retail Shortfall Shares**).

#### Retail Shortfall Bookbuild

The Retail Shortfall Shares will be offered under the Retail Shortfall Bookbuild to be managed by lead manager and underwriter of the Entitlement Offer, Morgans Corporate Limited (**Morgans**).

The Retail Shortfall Bookbuild will be conducted between Thursday, 21 October 2021 and Monday, 25 October 2021, with the results of the Retail Shortfall Bookbuild being announced on Tuesday, 26 October 2021.

#### Underwriting Arrangements

Any Retail Shortfall Shares remaining after the Retail Shortfall Bookbuild will be allocated and subscribed for pursuant to the underwriting arrangements with underwriter Morgans. This will include allocations to sub-underwriters, including related party Black Crane, who has sub-underwritten up to \$14,208,799.30 as a general sub-underwriter.

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Further details of the underwriting and sub-underwriting are found in the prospectus dated 24 September 2021 and announcement dated 28 September 2021.

### **Issue of Retail Offer Shares and Retail Shortfall Shares**

As per the current timetable the settlement date for Shares under the Retail Entitlement Offer and the Retail Shortfall Shares will be Thursday, 28 October 2021. The issue date for Shares under the Retail Entitlement Offer will be Thursday, 28 October 2021 and under the Retail Shortfall will be Friday, 29 October 2021. Quotation of the Retail Offer Shares and the Retail Shortfall Shares is expected to occur on Friday, 29 October 2021.

### **Timetable**

An updated timetable for the remaining key dates of the Entitlement Offer is set out below:

<b>Announcement of result of Retail Offer</b>	Wednesday 20 October 2021
<b>Bookbuild for any Retail Offer Shortfall (if applicable)</b>	Thursday 21 October 2021 between Monday 25 October 2021
<b>Announcement of results of Retail Offer Shortfall bookbuild</b>	Tuesday 26 October 2021
<b>Settlement of Retail Offer Issue of Retail Offer Shares Settlement of Retail Offer Shortfall Lodgment of Appendix 2As with ASX (by 12:00pm AEDT)</b>	Thursday 28 October 2021
<b>Issue Retail Offer Shortfall Shares Quotation of Retail Offer Shares and Retail Offer Shortfall Shares</b>	Friday 29 October 2021

### **Further Information**

Further details of the Entitlement Offer are set out in the Entitlement Offer Prospectus dated 24 September 2021, the Recapitalisation Presentation dated 24 September 2021 and the ASX announcement dated 28 September 2021.

This announcement has been authorised by Dennison Hambling, Executive Director.

ENDS

For further information, contact:

#### **Investors**

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