



## ASX ANNOUNCEMENT

26 October 2021

### TPS Successfully Completes Retail Shortfall Bookbuild

Threat Protect Australia Limited (“**Threat Protect**” or the “**Company**”) (ASX: “**TPS**”) announces the completion of the retail shortfall bookbuild (**Retail Shortfall Bookbuild**) for the retail component of its fully underwritten 23 for 1 pro rata accelerated non-renounceable entitlement offer (**Retail Entitlement Offer**).

#### Key Highlights

- **Approximately 3,179,001,207 fully paid ordinary shares (Shares) were offered under the Retail Shortfall Bookbuild**
- **The completion of the Retail Shortfall Bookbuild represents the final stage of entitlement offer announced by Threat Protect on 24 September 2021**

Retail entitlements not taken up by eligible shareholders, being 3,179,001,207 Shares, were offered in the Retail Shortfall Bookbuild conducted between Thursday, 21 October and Monday, 25 October 2021.

110,881,000 Shares were placed under the Retail Shortfall Bookbuild raising approximately \$554,405.

As a result the remaining 3,068,120,207 Shares will be placed and subscribed for in accordance with the underwriting arrangements. The Underwriter has confirmed that 471,804,757 Shares will be subscribed for by unrelated sub-underwriters with the remaining 2,596,315,450 Shares being subscribed for by related sub-underwriter, Black Crane. For further details on Black Crane’s sub-underwriting commitment please refer to the Prospectus dated 24 September 2021 and the ASX announcement dated 28 September 2021.

The settlement date for shares under the Retail Entitlement Offer and the Retail Shortfall Shares will be Thursday, 28 October 2021. The issue date for Shares under the Retail Entitlement Offer will be Thursday, 28 October 2021 and under the Retail Shortfall will be Friday, 29 October 2021. Quotation of the Retail Offer Shares and the Retail Shortfall Shares is expected to occur on Friday, 29 October 2021.

Following the issue of the Retail Entitlement Offer Shares and the Retail Shortfall Shares, Black Crane’s voting power will be 50.32% which is less than the maximum disclosed in the prospectus of 57.61%.

The completion of the Retail Shortfall Bookbuild and subscription for the remaining shortfall through the underwriting arrangements represents the final stage of the Entitlement Offer to raise approximately \$31.9 million.

The proceeds raised are intended to be applied to debt reduction, transaction costs and growth initiatives details of which are set out in further detail in section 6.1 of the Prospectus dated 24 September 2021

**THREAT PROTECT AUSTRALIA LIMITED**  
**ACN 060 774 227 | ABN 36 060 774 227**

672 Murray St West Perth WA 6005 | PO Box 1920, West Perth WA 6872  
Tel: 1300 847 328 | Fax: +61 8 9322 9711 | Email: [info@threatprotect.com.au](mailto:info@threatprotect.com.au)  
Website: [www.threatprotect.com.au](http://www.threatprotect.com.au)



### **Further Information**

Further details of the Entitlement Offer are set out in the Entitlement Offer Prospectus dated 24 September 2021, the Recapitalisation Presentation dated 24 September 2021 and the ASX announcement dated 28 September 2021.

ENDS

This announcement has been authorised by Dennison Hambling, Executive Director.

For further information, contact:

### **Investors**

Dennison Hambling  
Executive Director  
Threat Protect Australia Limited  
+ 61 418 173 232

**THREAT PROTECT AUSTRALIA LIMITED**  
**ACN 060 774 227 | ABN 36 060 774 227**

672 Murray St West Perth WA 6005 | PO Box 1920, West Perth WA 6872  
Tel: 1300 847 328 | Fax: +61 8 9322 9711 | Email: [info@threatprotect.com.au](mailto:info@threatprotect.com.au)  
Website: [www.threatprotect.com.au](http://www.threatprotect.com.au)