



Announcement Summary

Entity name

THREAT PROTECT AUSTRALIA LIMITED

Applicable security for the reorganisation

TPS

ORDINARY FULLY PAID

Announcement Type

New Announcement

Date of this announcement

2/11/2021

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

7/12/2021

Record Date

8/12/2021

Issue Date

15/12/2021

Additional Information

There are performance rights proposed for approval at the 2021 AGM (refer to the notice of AGM released on the ASX on 1 November 2021). There may be further issues of securities which may affect the number of securities on issue and therefore the post consolidation capital structure. An updated Appendix 3A.3 will be lodged to update the consolidation for changes in issued capital.

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

THREAT PROTECT AUSTRALIA LIMITED

1.2 Registered Number Type

ABN

Registration Number

36060774227

1.3 ASX issuer code

TPS

1.4 The announcement is New announcement**1.5 Date of this announcement**

2/11/2021

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
TPS	ORDINARY FULLY PAID

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

 Yes**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?
+Security holder approval	3/12/2021	<input checked="" type="checkbox"/>



Actual

Approval
received/condition met?**Comments****Part 3 - Consolidation or split timetable and details**

3.1 +Record date

8/12/2021

3.2 Date of +security holder meeting

3/12/2021

3.2a Effective date of consolidation or split

3/12/2021

3.3 Last day for trading in the pre consolidation or split +securities

6/12/2021

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

7/12/2021

3.5 Record date

8/12/2021

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

9/12/2021

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

15/12/2021

3.8 Trading starts on a normal T+2 basis

16/12/2021

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

20/12/2021

Part 4 - Event type and details

4.1 The event is +Security consolidation

**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

100

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
TPS	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Quoted	6,650,393,256	66,503,933	<input checked="" type="checkbox"/> Estimated

Part 6 - Further information

6.1 Further information relating to the consolidation or split

Further details of the Consolidation are available on the Company's ASX platform in the notice of AGM released on the ASX on 1 November 2021.

6.2 Additional information for inclusion in the Announcement Summary

There are performance rights proposed for approval at the 2021 AGM (refer to the notice of AGM released on the ASX on 1 November 2021). There may be further issues of securities which may affect the number of securities on issue and therefore the post consolidation capital structure. An updated Appendix 3A.3 will be lodged to update the consolidation for changes in issued capital.